Personal Financial Statement

Name:	
Address:	
City/State/Zip:	
Phone:	

Loan Number:	
Social Security Number:	
People in Household:	
How Long at Residence:	

Mortgage Info

Mortgage:		***Behind:***
Payment:	$	months
Balance:	$	$
2nd Mortgage:		***Behind:***
Payment:	$	months
Balance:	$	$

Assets

Type:	***Description***	***Amount***
Retirement:		$
Checking:		$
Savings:		$
Automobile:		$
Automobile:		$

Monthly Debt Payments

Housing	Mortgage	$
	2nd Mortgage	$
	HOA	$
Debts	Auto	$
		$
		$
		$
		$
		$
		$
		$
		$
		$
Child Care		$
Sub-total Debts		**$**

Additional Monthly Expenses

Auto	Insurance	$
	Gasoline	$
Utilities	Power	$
	Natural Gas	$
	Water/Garbage	$
	Phone	$
	TV/Internet	$
Grocery	Food	$
	Supplies	$
	Prescriptions	$
	Donations	$
		$
		$
		$
Sub-total Expenses		**$**

Income

Net Income:	Monthly	Annual
	$	$
	$	$
Total	**$**	**$**

Summary

Income:	**$**
Debts:	**$**
Expenses:	**$**

Total Expendable Income:	**$**

_____ _____
Signature Date

_____ _____
Signature Date

Community Development Corporation of Utah
HUD-Approved Housing Counseling Agency
501 East 1700 South, Salt Lake City, UT 84105
Toll Free: 866-994-7222